



**NOTICE AND AGENDA
STATE BOND COMMISSION
November 18, 2021
10:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building**

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the October 21, 2021 meeting.**

Local Governmental Units - Elections (March 26, 2022)

3. **L21-348 - Cameron Parish, Johnson Bayou Recreation District**
8.0 mills tax, 10 years, 2023-2032, operating and maintaining recreation facilities.
4. **L21-359 - Claiborne and Webster Parishes, Evergreen Fire Protection District**
10.0 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining and/or operating facilities and equipment, including fire trucks and paying the cost of obtaining water for fire protection purposes.
5. **L21-358 - Franklin Parish, Crowville Fire District**
4.0 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining and/or operating facilities and equipment, including the purchase of fire trucks and other firefighting equipment.
6. **L21-347 - Morehouse Parish, Bonne Idee Gravity Drainage District**
1.27 mills tax, 10 years, 2023-2032, construction, development, maintenance and operation (limited to the upper banks of Bayou Bonne Idee) of gravity drainage works, including payment of election costs.
7. **L21-350 - St. Landry Parish, Fire Protection District No. 5**
14.25 mills tax, 10 years, 2023-2032, improving, maintaining and operating facilities, including acquiring and equipping fire trucks and paying the cost of obtaining water.
8. **L21-360 - Webster Parish, Springhill Fire Protection District No. 11**
10.0 mills tax, 10 years, 2022-2031, acquiring, constructing, improving, maintaining and/or operating facilities and equipment, including fire trucks and paying the cost of obtaining water for fire protection purposes.

Local Political Subdivisions - Cash Flow Borrowings

9. **L21-364 - Lafourche Parish Council**
Not exceeding \$1,883,487 Revenue Anticipation Notes, not exceeding 4%, not exceeding 1 year, current operations.

Local Political Subdivisions - Loans

10. **L21-356 - St. Charles Parish Council**
Not exceeding \$50,000,000 Hurricane Recovery Revenue Notes, not exceeding 5%, not exceeding 10 years, (1) debris removal, (2) demolition, rehabilitation, repair, reconstruction, renovation, restoration and improvement of properties and facilities resulting from or related to Hurricane Ida, including furnishings, fixtures and equipment incidental or necessary in connection therewith and (3) funding a reserve fund, if necessary.
11. **L21-357 - St. Mary Parish, West St. Mary Parish Port, Harbor and Terminal District**
Not exceeding \$6,500,000 Grant Anticipation Notes, not exceeding 5%, not exceeding 5 years, acquiring, constructing and equipping landside infrastructure.

Local Political Subdivisions - Bonds

- 12. L19-008 - Bienville Parish, Town of Gibsland**
(1) Not exceeding \$2,539,000 Water Revenue Bonds, not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including appurtenant equipment, fixtures and accessories; (2) Not exceeding \$2,539,000 Bond Anticipation Notes, not exceeding 5%, not exceeding 1 year, interim financing.
- 13. L21-354 - Caddo Parish, Communications District No. 1**
Not exceeding \$12,500,000 Certificates of Indebtedness, not exceeding 3%, not exceeding 20 years, (1) approximately \$10,555,000 Refunding Certificates, refunding Certificates of Indebtedness, Series 2017 and (2) approximately \$1,945,000 Revenue Certificates, making capital improvements.
- 14. L21-351 - Jefferson Parish Council, Consolidated Sewerage District No. 1**
Not exceeding \$105,000,000 Sewer Revenue Bonds, not exceeding 5%, not exceeding 25 years, (1) acquiring and constructing additions, extensions and improvements and (2) funding a debt service reserve fund.
- 15. L21-352 - Jefferson Parish Council, Consolidated Waterworks District No. 2**
Not exceeding \$210,000,000 Water Revenue and Refunding Bonds, not exceeding 5%, not exceeding 25 years, (1) approximately \$208,275,000 Revenue Bonds, acquiring and constructing additions, extensions and improvements, (2) approximately \$1,725,000 Refunding Bonds, refunding Taxable Water Revenue Bonds, Series 2014 and (3) funding a reserve fund, if necessary.
- 16. L21-349 - Livingston Parish, Sewer District**
Not exceeding \$50,000,000 Sewer Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 35 years, (1) acquiring, constructing, extending and improving the sewerage system, (2) funding capitalized interest, if necessary and (3) funding a debt service reserve fund, if necessary.
- 17. L21-355 - Livingston Parish School Board**
Not exceeding \$20,000,000 Sales Tax Revenue Bonds, not exceeding 5%, not exceeding 25 years, (1) constructing and improving public school facilities located within the area of School District No. 4, including furnishings, fixtures and equipment therefor and (2) funding a reserve, if necessary.
- 18. L21-366 - Plaquemines Parish, Plaquemines Port, Harbor & Terminal District (NOLA Oil Terminal, LLC Project)**
Not exceeding \$300,000,000 Dock and Wharf Facilities Revenue Bonds, Series 2022, in one or more series, taxable or tax-exempt, not exceeding 10%, not exceeding 30 years, (1) Phase 1 of acquiring, constructing, rehabilitating, developing, improving and equipping capital improvements, equipment and infrastructure related to a dock, wharf, and blending/storage facility, (2) funding, in whole or in part, one or more reserve funds, including without limitation, a debt service reserve fund, operating expense reserve, major maintenance reserve, and other such other reserve funds determined to be necessary and (3) funding capitalizable interest.
- 19. L21-353 - St. Bernard Parish Council**
Not exceeding \$20,000,000 Hurricane Recovery Bonds, not exceeding 5%, not exceeding 10 years, (1) debris removal or the demolition, rehabilitation, repair, reconstruction, renovation, restoration and improvement of facilities resulting from or related to Hurricane Ida, including purchasing any furnishings, fixtures and equipment incidental or necessary and (2) funding a reserve, if required.
- 20. L21-361 - Terrebonne Parish Law Enforcement District**
Not exceeding \$4,500,000 Limited Tax Bonds, not exceeding 5%, mature no later than March 1, 2033, acquiring, constructing, improving and renovating law enforcement buildings and other land, facilities, equipment and furnishings.
- 21. L21-362 - Terrebonne Parish Law Enforcement District**
Not exceeding \$5,100,000 Hurricane Recovery Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 5%, not exceeding 5 years, (1) demolition, rehabilitation, repair, reconstruction, renovation, restoration and improvement of facilities resulting from or related to Hurricane Ida, including purchasing any materials, furnishings, fixtures and equipment incidental or necessary in connection therewith and (2) paying any costs of temporary housing for first responders and payroll resulting from or related to Hurricane Ida.

Local Political Subdivisions - Refinancings

22. L21-363 - East Carroll Parish, Bunches Bend Protection District

Not exceeding \$3,500,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than December 1, 2032, (1) refunding all or a portion of Revenue Bonds, Series 2012 and (2) funding a reserve fund, if necessary.

23. L21-365 - Vermillion Parish, Waterworks District No. 1

Not exceeding \$14,500,000 Water Revenue Refunding Bonds, not exceeding 5%, mature no later than November 1, 2056, refunding all or a portion of Water Revenue Bonds, Series 2000, 2002, 2004A, 2004B, 2005, 2009, 2010, and 2016.

Colleges and Universities

24. S21-050 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College

Not exceeding \$165,000,000 Taxable Auxiliary Revenue Refunding Bonds, not exceeding 6%, not exceeding 30 years, (1) refunding all or a portion of Auxiliary Revenue Refunding Bonds, Series 2012, 2014, 2016A and Auxiliary Revenue Bonds, Series 2013 and (2) funding a reserve fund or paying the premium for a reserve fund insurance policy or surety bond, if necessary.

Political Subdivisions - Bonds

25. S21-044 - Louisiana Community Development Authority (Parish School Board of St. John the Baptist Parish Project)

Not exceeding \$30,000,000 Hurricane Recovery Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 10 years, debris removal or the demolition, rehabilitation, repair, reconstruction, renovation, restoration and improvement of campuses and facilities resulting from Hurricane Ida.

26. S21-048 - Louisiana Community Development Authority (Lafourche Parish Hurricane Ida Recovery Project)

Not exceeding \$11,000,000 Revenue Bonds, not exceeding 5%, not exceeding 10 years, (1) demolition of certain damaged property and repair, reconstruction and renovation of other properties and (2) funding a reserve fund, if necessary.

27. S21-051 - Lake Charles Harbor and Terminal District (Big Lake Fuels LLC Project)

Not exceeding \$360,000,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 10% fixed or variable rate, not exceeding 30 years, (1) acquiring, developing, constructing, installing, furnishing and equipping a methanol production facility and certain related infrastructure improvements, (2) funding a reserve fund, if necessary and (3) paying capitalized interest, if necessary.

Public Trust

28. S21-047 - Capital Area Finance Authority

Not exceeding \$7,000,000 Revenue Bonds, Series 2021B, taxable, not exceeding 8%, not exceeding 30 years, finance forgivable 2nd mortgage loans related to downpayment and closing cost assistance in connection with a market rate loan program.

29. S21-049 - Lafayette Public Trust Financing Authority

Not exceeding \$10,500,000 Loan, not exceeding 3%, not exceeding 40 years, development and construction of a 70 unit market rate apartment and residential complex located at 339 Monroe Street, Lafayette.

30. S21-052 - Louisiana Public Facilities Authority (Top Vegetable Oils, LLC Project)

Not exceeding \$90,000,000 Revenue Bonds, not exceeding 10% fixed and/or 12% variable rate, not exceeding 15 years, (1) constructing, installing, acquiring and equipping a virgin palm, palm kernel, coconut and soft oils processing facility, (2) paying capitalized interest and (3) funding reserves.

Ratifications and or Amendments to Prior Approvals

31. S21-002A - Louisiana Housing Corporation

Amendment of a prior approval granted on January 21, 2021, to reflect change in cost of issuance.

State of Louisiana

32. S21-045A - State of Louisiana (Gas & Fuels Tax Bonds) - Fixed Rate Refinancing

Consideration of the eighteenth supplemental resolution providing for the issuance of not exceeding \$700,000,000 Gasoline and Fuels Tax Revenue Refunding Bonds, Series 2022A, to refund all or a portion of the outstanding Gasoline and Fuels Tax Revenue Refunding Bonds, Series 2015A, and providing for other matters.

33. S21-053 - State of Louisiana (General Obligation Bonds)

Consideration of a resolution creating and establishing the issuance of not exceeding \$280,000,000 General Obligation Refunding Bonds, in one or more series, taxable and/or tax-exempt, to refund all or a portion of General Obligation Bonds, Series 2014-A; authorizing the issuance and sale; providing for payment of principal and interest; and providing for other matters.

Other Business

34. Monthly Reports

35. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, November 17, 2021.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

All persons desiring to attend the meeting shall utilize appropriate protective health measures and observe the recommended and appropriate social distancing.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.